

Nonprofit Funds & Services

EAST BAY
COMMUNITY
FOUNDATION

**Grow your impact. Grow your endowment.
Build for the future.**

You're the expert at solving the problems facing your community. And when it comes to building your endowment and maximizing return on investments, you can count on the experts at East Bay Community Foundation.

With an EBCF expendable or endowed fund, you can:

GROW YOUR ASSETS FOR THE FUTURE

Your fund at EBCF can be designated as expendable or endowed, allowing you to withdraw funds as needed or endow your organization in perpetuity with annual distributions.

OUTSOURCE CHIEF INVESTMENT OFFICER (OCIO) SERVICES

EBCF acts as a cost-efficient OCIO for your assets -- pursuing mission-aligned investment opportunities, realizing strong returns, and saving you money on management fees and investment infrastructure.

BUILD AND MANAGE YOUR ENDOWMENT

EBCF is your trusted partner to manage your endowment and grow your organization's long-term financial stability. Choose from several different investment pools and let us take care of the rest.

ACCEPT COMPLEX GIFTS

EBCF helps increase your fundraising potential. Your fund can accept a variety of assets at fair market value, such as real estate, closely held stock, cryptocurrency, and more.

INCREASE YOUR PLANNED GIVING

We assist you with planned giving tools, providing support and expertise to help you turn your donors' generosity into a lasting legacy that will impact the community for generations to come.

ACCESS WORKSHOPS & NETWORKING

Creating a fund at EBCF connects you to a community of peer organizations and gives you access to services, events and technical assistance offered by our professional staff.





BENEFITS OF ESTABLISHING A FUND WITH EBCF

Focus on your mission: EBCF's community foundation model serves the East Bay community while providing infrastructure for our nonprofit partners. When you delegate investment management to EBCF, your organization has more capacity to focus on your critical mission-related work.

Tax benefits: Your donors can avoid capital gains taxes while realizing the maximum tax deductibility of a donation with a gift of appreciated stock, real estate, or complex assets.

Mission-aligned investment: Most of EBCF's investments are aligned to strong environmental, social, and governance (ESG) standards and/or are managed by BIPOC and women investment managers. Your assets will never be invested in companies engaging in extractive or harmful industries.

Nonprofit



EBCF Fund



Your supporters



MEET OUR TEAM



Brandi Howard
President and CEO



Janelle Cavanagh
Chief Philanthropy Officer



Nadine de Coteau
*Sr Director of
Philanthropic Planning*



Marta Grajeda
*Director of
Philanthropy*



Emily Kokernak
*Sr Philanthropic
Advisor*

To learn more about establishing a fund with EBCF, call our Philanthropy team at (510) 208-0845, email philanthropy@eastbaycf.org, or contact us [here](#).