GIFT DELIVERY INSTRUCTIONS

To process any gift, we must receive the following 3 pieces of information:

1. Donor information,
2. Name of the fund to be credited, and
3. Details of the gift.

Please send these details to finance@eastbaycf.org or by phone at 510-208-0811.

ACH/Wire transfer:
Union Bank, N.A.
Account Name: East Bay Community Foundation
Account#: 0110529074
Routing#: 122000496

Publicly traded securities:

Use the following information to transfer your securities:

Union Bank Investment Services
Account Name: East Bay Community Foundation
DTC#: 0226
Account #: ØBP798337

If you have any questions, please contact:

Attn: Steve Baumhoff
350 California Street, 18th Floor
San Francisco, CA 94104
Phone: 415-705-7187
steven.baumhoff@unionbank.com

Real estate and other types of products:

Please contact our Finance team at finance@eastbaycf.org or 510-208-0811.

NOTE: These financial details were effective 5/1/2021. Please amend your records to ensure future payments are credited to our account.