

Establishing an Agency Fund at East Bay Community Foundation is a simple and efficient way to build an income for your nonprofit organization. Our experienced staff can help you develop expanded giving programs for your donors and takes care of investment management and administrative details.

How it Works

- We set up a special fund in the name of your nonprofit organization. It may be a designated fund or a permanent endowment fund.
- Your board determines how much to contribute to your fund, and selects the investment pool for its management. Gifts may be added at any time.
- We help you work with your donors to contribute complex assets to your organization. We serve as your back-office support for both inter-vivos and planned gifts and can assist with gifts of stock, closely held stock, mutual funds, restricted stock, limited partnerships, appreciated assets (such as art), bargain sales and others.



Photo by Bob Walker, collection of the Oakland Museum of California

Everlasting Good Work

“The East Bay Community Foundation takes care of our endowment fund so that we can take care of the Bay Area’s open space and make its cities better places to live,” says Tom Steinbach, Executive Director of Greenbelt Alliance. “Having a healthy endowment ensures that we’ll be around to fulfill our commitments, too.” As the Bay Area’s leading land conservation and urban planning nonprofit, its work in the East Bay protects open space and habitat, establishes urban growth boundaries, and promotes “smart growth” development and housing that benefits both people and the environment. By working with the Foundation to form an agency endowment, Greenbelt Alliance has created an evergreen source of funding for itself.



More Benefits

An Agency Fund is a safe and simple way for your nonprofit organization to invest in its future. Your donors can be confident that the fund will be professionally managed to build a reliable source of continuing support for your good work. And, the community foundation's economies of scale provide your organization the benefits of a diverse investment portfolio and low investment fees that typically come only with very large funds.

Your organization's donors may leave a bequest through the community foundation to benefit your organization forever. East Bay Community Foundation can facilitate even the most complex planned gifts and asset types. We handle investment management and the administrative responsibilities related to fund management so that your staff and volunteer hours are concentrated on fulfilling your mission

For more information, please call our Development Office at 510/836.3223.

